

Dear Sir/Madam,

Pursuant to that provided in the Pension Plan Rules and Regulations, I am writing to ask you to transfer the vested rights*, within 7 days, of my Pension Plan to the Loreto Óptima Personal Pension Plan integrated into Fondloreto Pensiones, FP

Participant's name: _____ National ID Document No: _____

Details of the Pension Plan and Entity of origin: _____

Management Entity of origin: _____

Pension Plan of origin: _____

Pension Fund of origin: _____

*Vested Rights:

TOTAL ☐

PARTIAL _____% ⁽¹⁾

⁽¹⁾Only complete in the event of partial mobilisation

CONTRIBUTIONS
PRIOR TO 1/1/2007

☐

PERCENTAGE _____%

Details to be completed by the destination Management Entity:

Registration Code No. of the Management Entity of origin:

G				
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Registration Code No. of the Pension Plan of origin:

N				
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Directorate General of Insurance Registration Code No. of the Fund of origin:

F				
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Details of the destination Pension Plan:

Management Entity: LORETO MUTUA, SOCIAL WELFARE MUTUAL BENEFIT FUND CODE: G0124

Pension Fund: FONDLORETO PENSIONES, FP CODE: F0563

Pension Plan: LORETO ÓPTIMA PERSONAL PENSION PLAN CODE: N3201

Depository Entity: BANCO BILBAO VIZCAYA ARGENTARIA, SA CODE: D0025

Customer Account Code: ES90 0182 5777 63 0201511343

Important:

You must provide documentary evidence of your participation in the Pension Plan and membership of the Management Entity of origin plus a photocopy of your National ID Document.

In _____, on the _____ of _____, _____

Signed

Basic information regarding personal data protection.

Data Controller	Loreto Mutua, Mutualidad de Previsión Social.
Purposes	Loreto Óptima Membership Application I. Establishing or maintaining commercial relations.
Legitimate Grounds	Registration or maintenance of a legal relationship with the Pension Plan. Legitimate interest in the development of the commercial relationship.
Rights	Access, rectification, erasure, restriction, objection and portability of the data.
Additional information	Privacy Policy in the General Conditions of Contracting on our Website + Information on reverse side.

Personal Data Protection.

In compliance with that established in Regulation (EU) 2016/679 of the European Parliament and of the Council, of April 27, 2016 (hereinafter GDPR), please be informed that the personal data submitted shall be incorporated into a database owned by and for which LORETO MUTUA, M.P.S. is responsible, the purpose of which is to provide the services contracted and to manage the relationship of the members of the Mutual Benefit Fund and of the participants of the Pension Plans (hereinafter LORETO MUTUA), holder of Tax ID Code: V-28277002, postal address: Paseo de la Castellana 40 - 28046 – Madrid - Spain, Tel: (+34) 91 758 96 50. Your data shall be kept on file for as long as it is required for the purpose of processing the legal relationship, after the end of which said data may be kept on file for a period of ten years to ensure their availability to the public administration, judges and courts of law in order to attend to and defend any possible liabilities arising from said processing. For any matter related to the processing of personal data by LORETO MUTUA, please contact our Data Protection Officer at the following email address dpd@loretomutua.com.

LORETO MUTUA recognises your entitlement to exercise the rights of access, rectification, deletion, limitation, opposition and portability of the data submitted, which may be exercised by sending a written request and attaching a document accrediting your identity to the postal address indicated above or by sending an email to the following address dpd@loretomutua.com. Likewise, please be informed that you have the right to withdraw your consent regarding the processing of your data by LORETO MUTUA, and that you have the right to file a complaint with the Spanish Data Protection Agency.

Please be informed that, to the extent that it is necessary for each of the purposes expressed in the previous sections, your data may be transferred to Loreto Inversiones SGIIC S.A, a company belonging to the LORETO MUTUA group (more information about Loreto Inversiones can be obtained at www.loretoinversiones.com). Said assignment, if it occurs, will be carried out with the same processing purposes, the same data categories, the same conservation period, and a similar exercise of rights. You may at any time oppose such transfer by sending an email to dpd@loretomutua.com.

With the exception of the transfers or communications of data established in the previous paragraph, no transfers or communications of data shall occur unless this is for the provision of third-party services as processors with which LORETO MUTUA has signed the corresponding Processor contracts and verified that they meet sufficient guarantees to apply technical measures and appropriate organisational arrangements, in such a way that the treatment is carried out in accordance with the requirements of the GDPR, thereby guaranteeing the protection of the rights of the data subject.

LORETO MUTUA undertakes to meet its non-disclosure obligations with respect to personal data and pledges to adopt the legally required and necessary security measures that guarantee the security of the personal data and prevent them from being altered, lost, processed or accessed without authorisation while considering the state of the art of the technology, nature of the data and the risks to which they might be exposed.

On the basis of the legitimate interests of the Group made up of Loreto Mutua, Mutualidad de Previsión Social and Loreto Inversiones SGIIC, SA, your personal data may be used for the establishment or maintenance of business relationships by any means, including electronic, regarding information of interest concerning the Group's products and services. You are entitled to oppose such processing for commercial purposes at any time by sending an email to dpd@loretomutua.com.